

Release Notes

Release 2020-3.5 May 2021

CCH Axcess™ Workstream

Welcome to CCH Axcess Workstream 2020-3.5.

This bulletin provides important information about the 2020-3.5 release of Workstream. Please review this bulletin carefully. If you have any questions, additional information is available on CCH Support Online.

New in this Release

ADSync Tool

If your firm uses the CCH Login (username/password) mode of authentication, the following information is not applicable.

If your firm uses Federated Services with the ADSync Tool, you can now create the OAuth token using a new feature in Dashboard. This new option is only applicable to firms using our Passive with IDaaS mode of authentication. To access this feature, do the following in Dashboard:

- 1. Click Application Links.
- 2. Click **Utilities** under Firm.
- 3. Click **Common** on the navigation pane.
- 4. Click ADSynth Authentication Token.

Any firm using older modes of Active Directory Integration or ADFS Active mode should continue to use the existing method for AD synchronization. Firms using the Passive without IDaaS mode of authentication should use the older ADSync Tool or move to Passive with IDaaS to use the newer ADSync Tool.

Please contact the Wolters Kluwer support team if your firm needs to move from Passive without IDaaS to Passive with IDaaS mode of authentication. Click here for more detail on when and how to use this new OAuth Token for the AD Sync Tool when CCH Axcess is configured for Passive with IDaaS mode of authentication.

Technical Corrections

Budget Amounts not Accurate in Views

The Budget Hours column in Views now accurately reflects the budget hours set within the project after rolled forward.

"Note to Next Year" not Rolling Forward

"Note to Next Year" project notes now successfully roll forward when projects are rolled to the second and subsequent generations.